WITH AMANDA RICHARDS
THURSDAY NOVEMBER 18, 2020

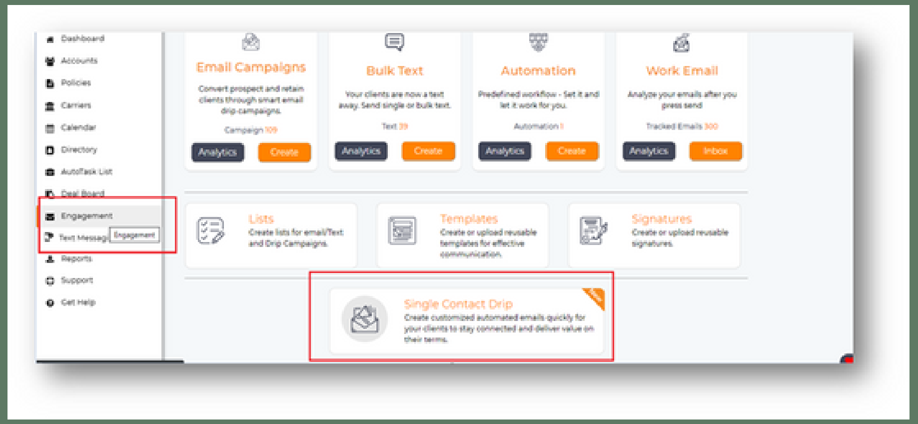
Daily Bite Size Training

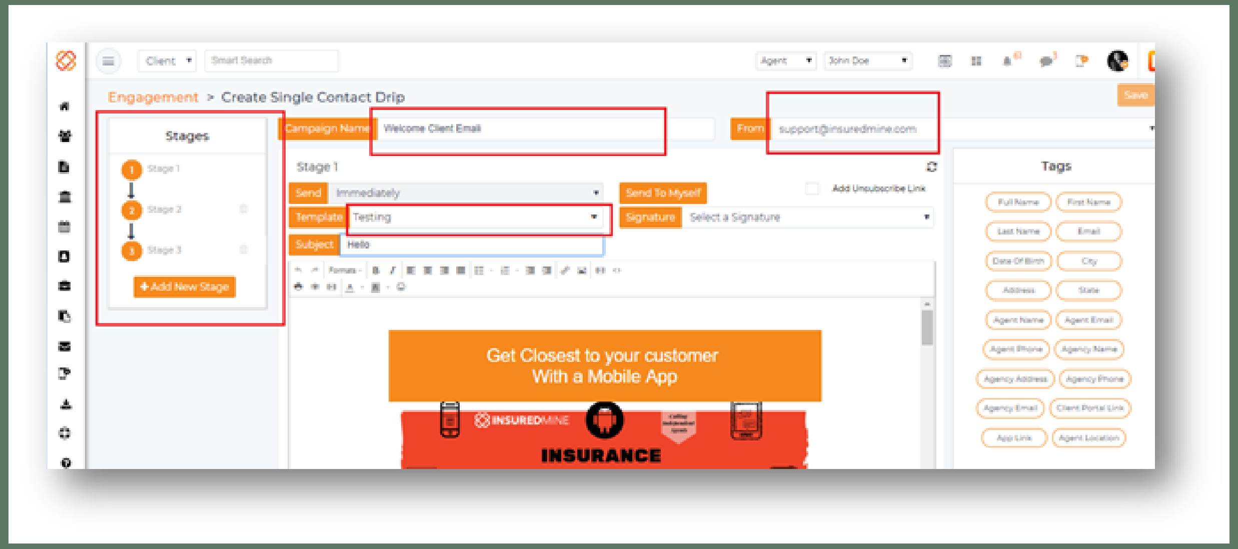
Topic:
Intro to Single Contact Drip

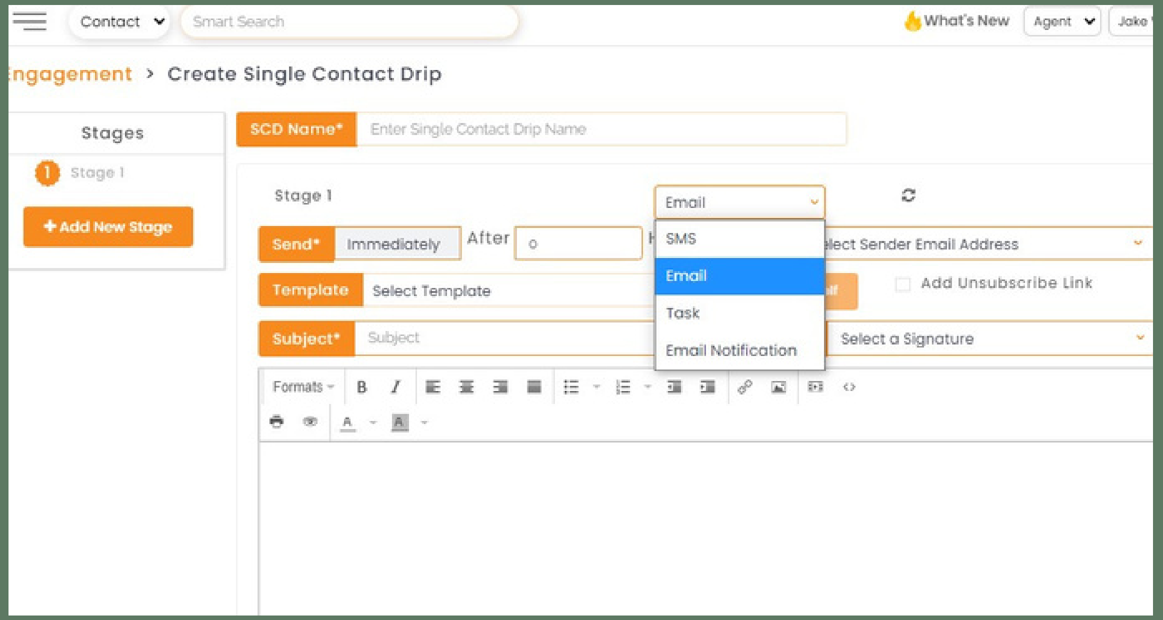
How to create a SCD?

1. To create email automation for a particular client, go to the Engagement and click on Single Contact Drip
2. Click on Create button to create a workflow
3. On the left-hand side you can add desired stages, followed by templates, tags to your email
4. After you are done adding the desired information, click on the Save button
5. Created Drip will be visible on the Single Contact Drip dashboard

Single drip can be sent in two modes of communication, Email, SMS, Task, and Email Notification







THANK YOU!

To learn more please visit Knowledge base

Email: support@insuredmine.com

Join our Facebook Group

CALL: +14696161821

FOLLOW US!